

Why a Donor-Advised Fund?

A Donor-Advised Fund (DAF) is a charitable giving vehicle that allows donors to contribute as frequently as they like and then recommend grants to their favorite charities from their personal fund. The fund is established through a public charity so donors can receive an immediate tax benefit on their contributions and avoid the capital gains tax on appreciated assets.

What is the Renaissance Charitable Gift Fund?

The Renaissance Charitable Gift Fund (RCGF) is a donor-advised fund that offers increased flexibility for your charitable contributions and allows you to instill the idea of philanthropy in your family for generations to come. RCGF is a program of RCF.

Is a DAF right for me?

Do you want to...

- Simplify your charitable giving?
- Support multiple worthy charities?
- Work with your trusted investment advisor to manage the assets in your DAF?
- Give anonymously?

What can I contribute?

- Cash
- Stocks
- Mutual Funds
- Real Estate
- IRAs
- Closely-held Business Interests
- Bequests
- Trust Interests
- Life Insurance

What are the benefits?

- Leave a legacy
- Immediate income tax charitable deduction
- Organize your philanthropy
- Pass on your personal charitable assets
- Avoid capital gains
- Build an endowment
- Recommend anonymous grants

How do I get started?

- 1 Complete the donor application with your financial advisor.
- 2 Create a name for your fund to include your family name or a title that reflects your philanthropic preference.
- 3 Make an initial contribution of cash or appreciated assets.
- 4 Work with your financial advisor to decide how your fund is invested.
- 5 Recommend grant distributions through your on-line giving account.

What are my options?

Contact our team to learn more about a donor-advised fund.