

Awards and Recognition

Forbes "America's Top Wealth Advisors" – [YEARS]

Forbes "America's Top Wealth Advisors" list. Opinions provided by SHOOK® Research, LLC are based on in-person, virtual, and telephone due diligence meetings that measure best practices, client retention, industry experience, credentials, compliance records, firm nominations, assets under management, and Firm-generated revenue (investment performance is not a criterion). SHOOK's rankings are available for client evaluation only, are not indicative of future performance, and do not represent any one client's experience. They are available to help investors evaluate the right financial advisor. Compensation was not received from anyone for the study. Past performance does not guarantee future results. Details available at the SHOOK Research website. SHOOK is a registered trademark of SHOOK Research, LLC.

Forbes "Best-in-State Wealth Advisors" Illinois – 2021

2021 Forbes "Best-in-State Wealth Advisors" list. Opinions provided by SHOOK® Research, LLC are based on in-person, virtual, and telephone due diligence meetings that measure best practices, client retention, industry experience, credentials, compliance records, firm nominations, assets under management, and Firm-generated revenue (investment performance is not a criterion). SHOOK's rankings are available for client evaluation only, are not indicative of future performance, and do not represent any one client's experience. They are available to help investors evaluate the right financial advisor. Compensation was not received from anyone for the study. Past performance does not guarantee future results. Details available at the SHOOK Research website. SHOOK is a registered trademark of SHOOK Research, LLC.

Forbes "America's Top NextGeneration Wealth Advisors" - 2019

Forbes "America's Top Next-Generation Wealth Advisors" list. Opinions provided by SHOOK® Research, LLC considered advisors born in 1985 or later with a minimum of 4 years as an advisor. Advisors have built their practices, led their own teams, joined teams, are considered future leaders, or combinations thereof. Ranking is based on in-person and telephone due diligence meetings that measure best practices, client retention, industry experience, compliance records, firm nominations, assets under management, and Firm-generated revenue (investment performance is not a criterion). Shook's rankings do not reflect all client experiences, endorse any advisor, indicate future performance, and are available for client evaluation only. Compensation was not received from anyone for the study. Past performance is no guarantee of future results. Details available at the SHOOK Research website. SHOOK is a registered trademark of SHOOK Research, LLC.